



PV free-field project, La Huella in Chile

CCE Group GmbH Development and realization of international PV projects

Founded in 2010, CCE Group GmbH is active in the entire value chain of solar PV projects, from development to financing, construction and management of PV plants. CCE's goal is to take advantage of current and future opportunities and to play a decisive role in the global future renewable energy markets as an independent power producer (a so-called IPP).

CCE has already received firm commitments from institutional investors for this development step as well as for the adjustment of the organizational structure. This will provide the

company with sufficient capital in the long term to realize the majority of the CCE pipeline.

The Group has launched the CCE Group Bond to secure short term financing for the development of the existing pipeline towards construction readiness. Currently, the Group owns (partly through joint venture structures) project rights for solar PV plants with a total nominal capacity of approx. 2 GigaWatts

The CCE Group bond can be purchased daily via the Munich Stock Exchange.

CCE GROUP BOND 10% P.A. FOR 1.5 YEARS

- Rapidly growing EU based solar development company
- Classic corporate financing
- Fixed interest rate of 10% p.a. with semi-annual interest payments
- Maturity of 1.5 years
- Traded over-the-counter on the Munich Stock Exchange
- Issuer with more than 10 years of experience
- Late-stage development portfolio of 2 GW
- Subscription from 100,000 Euros

OPPORTUNITY FOR SUBSEQUENT ACCESS TO CCE PIPELINE PROJECTS

The CCE Group Bond 2020 - 2022 is a classic corporate bond without subordination clause. The purpose of the bond is the development of international solar PV projects. The future structure as an independent electricity producer is secured by means of the long-term financing of the projects.

KEY DATA OF THE BOND

Issuer	CCE Group GmbH, Klosterstraße 2, 4451 Garsten FN 479680 m, Provincial Court Steyr
Purpose of the bond	The capital of the bond will be used for late stage development of the existing pipeline to construction maturity.
Status of the bond	The bond creates direct, unconditional, unsubordinated and unsecured liabilities of the issuer.
Volume	EUR 12.800.000,00 divided into 128 bonds with a nominal value of EUR 100,000 each.
Minimum subscription	EUR 100,000 or a multiple thereof
Interest rate	10 % p.a.
Interest date	5 % on 21.06.2021 5 % on 21.12.2021 5 % on 21.06.2022
Term	1.5 years until 20.06.2022
Repayment	At nominal amount on 06/21/2022
Right of termination	The issuer has a one-time right of termination in whole or in part and at par on 20.12.2021
Issue date	18.12.2020
Accrued interest	For subscriptions as of December 18, 2020, corresponding accrued interest is payable.
Tradability	The bond may be sold or transferred to third parties without restriction.
Stock exchange	Regulated Unofficial Market of the Munich Stock Exchange
Depository	Clearstream Banking AG, Frankfurt
Paying Agent	Deutsche Bank Aktiengesellschaft Taunusanlage 12, 60325 Frankfurt am Main, Germany
ISIN	DE000A285FP4

For further details on the bond as well as on the company CCE contact:

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